

Code	HTN
Company name	Hung Think Incons Joint Stock Company
Date	02/17/2020
Subject	Result of the private placement of bonds

Content:

Hung Think Incons Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Hung Think Incons Joint Stock Company
- Total issue value: VND300 billion
- Bond term: 18 months from the issue date
- Par value: VND100,000
- Bond type: non-convertible, secured bond, without warrants
- Bond form: book entry
- Nominal interest rate:
 - + For the first four interest periods: 11%/year
 - + For the next interest periods: a sum of 4.1%/year and the reference interest rate, and not less than 11%. Of which, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank on the determination date.
- Interest payment period: every 03 months
- Real interest rate:
 - + For the first four interest periods: 11%/year
 - + For the next interest periods: a sum of 4.1%/year and the reference interest rate, and not less than 11%. Of which, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank on the determination date.
- Real issue volume: 3,000,000 bonds
- Issue method: private placement
- Issue date: February 10, 2020

2. The firms participating in the private offering:

- Tan Viet Securities Incorporation (TVSI)
- Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank)

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	300	100%
1	Institutional investor	300	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	300	100%

4. The partners related to the private placement:

- Tan Viet Securities Incorporation (TVSI)
- Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank)
- Ernst & Young Vietnam Co., Ltd.